

# Beam-based nonlinear orbit corrections in colliders

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# outline

- **Introduction**
- **Brief overview, non-linear optics correction methods**
- **IR bump correction method – theory**  
general formulation, valid to all orders  
examples: normal and skew sextupole and octupole
- **IR bump corrections – experience in operations**  
experimental set-up, machine preparation  
results for sextupole, skew sextupole, octupole and  
higher-orders  
validation: lifetime, dynamic aperture
- **Conclusions and outlook**

# Non-linear optics corrections: motivation

**Limitations** collider dynamic aperture ( $\rightarrow$  beam lifetime)

- Non-linear effects from magnets, in collision from IR magnets
- Beam-beam (in collision)

Correction of **non-linear optics errors**  $\rightarrow$  aperture, lifetime, 'cleaner' operations (i.e. steering bumps closure)

## Operation experience in RHIC:

- Measured effect on lifetime – correctors on/off
- Measured dynamic aperture – correctors on/off

$\beta^*$  squeeze from 1m to 0.85m during beams studies (**Run-4**), made operational during the **Cu-Cu operations (Run-5)** this year

**Future potential:** with e-cooling  $\rightarrow$  reduced  $\varepsilon \rightarrow$  dynamic  $\beta^*$  squeeze to **0.5m**  $\rightarrow$  extra ~50% increase in luminosity

# Nonlinear optics correction methods

## 'dead-reckoning'

compensate for known or measured errors

Examples:

- **action-kick minimization** (*Wei*) : order by-order prescription, minimize action kick from **IR** error terms
- **driving terms compensation** (*Farthouk*) needs 2 knobs for each multipole to cancel driving terms of selected resonances

## 'beam-based'

Use beam measurements to correct for unknown errors

Examples:

- **IR bumps method** (*Koutchouk, Pilat, Ptitsyn, Luo*): measure and fit tunes dependence from IR orbit bumps
- **Frequency analysis** (*Schmidt, Tomas, Bartolini,...*): harmonic analysis (interpolated FFT's:  $1/N \rightarrow 1/N^2$ ) of BPM turn-by-turn data, resonance driving terms

resonance driving terms compensation  $\rightarrow$  **global correction**  
local orbit bumps  $\rightarrow$  **localized correction** (IR' s)

# IR bump method – general formulation

Local orbit distortion in a region with non-linear field → **feed-down effects to lower order harmonics**

Feed-down to 0 (**closed orbit**) and **1<sup>st</sup> order (tunes)** most useful (measurable)

Effect  $\propto$  size of orbit excursion (IR 3-bump.  $A_{\text{bump}}$  amplitude *at the bump center*)

Tune shift: from feed-down to gradient, or from linear coupling

Tune shift  $\Delta Q$  and linear coupling term  $\Delta c$  as a function of bump planes and multipoles:

$$\begin{aligned} \Delta Q(H, norm) &= g(b_n, x_{co}) \\ \Delta Q(V, skew, even) &= -1^{n/2} g(a_n, y_{co}) \\ \Delta c(V, norm, even) &= -1^{(n-1)/2} h(b_n, y_{co}) \\ \Delta Q(V, norm, odd) &= -1^{(n-1)/2} g(b_n, y_{co}) \\ \Delta c(H, skew) &= h(a_n, x_{co}) \\ \Delta c(V, skew, odd) &= -1^{(n+1)/2} h(a_n, y_{co}) \end{aligned}$$

$$\begin{aligned} g(c_n, z_{co}) &= \frac{n}{4\pi} \frac{1}{B\rho} \int \beta_z B_N c_n \frac{z_{co}^{n-1}}{R^n} ds \\ h(c_n, z_{co}) &= \frac{n}{2\pi} \frac{1}{B\rho} \int \sqrt{\beta_x \beta_y} B_N c_n \frac{z_{co}^{n-1}}{R^n} e^{i(\mu_x - \mu_y)} ds \end{aligned}$$

Bump	$b_2$	$a_2$	$b_3$	$a_3$	$b_4$	$a_4$	$b_5$
H	$\Delta Q$	$\Delta c$	$\Delta Q$	$\Delta c$	$\Delta Q$	$\Delta c$	$\Delta Q$
V	$\Delta c$	$\Delta Q$	$\Delta Q$	$\Delta c$	$\Delta c$	$\Delta Q$	$\Delta Q$

$$|C_0 + \Delta c|^2 / 4\Delta Q_{xy} \ll \Delta Q$$

Condition for tune shift from coupling to be negligible

# IR bump method – order by order

We demonstrated that **order-by-order** the IR bump method is equivalent to the compensation of the relevant resonance driving terms  
*(assumption that phase advance in triplets is  $\sim 0$  and between triplets is  $\pi$ )*

## Normal sextupole

total tune shift from **sextupoles** in a IR region:

Horizontal IR bump  
2 sextupole correctors

$$\begin{cases} \Delta Q_x \propto (\sum_L k_2 \beta_x^{3/2} ds - \sum_R k_2 \beta_x^{3/2} ds) \cdot \frac{A_{\text{bump}}}{4\pi \beta_{xc}^{1/2}} \\ \Delta Q_y \propto -(\sum_L k_2 \beta_x^{1/2} \beta_y ds - \sum_R k_2 \beta_x^{1/2} \beta_y ds) \cdot \frac{A_{\text{bump}}}{4\pi \beta_{xc}^{1/2}} \end{cases}$$

## Skew sextupole

total tune shift from **skew sextupoles** in a IR region:

Vertical IR bump  
2 skew sextupole correctors

$$\begin{cases} \Delta Q_x = \frac{1}{4\pi} \sum k_{2s} \beta_x \gamma_{co} ds \propto (\sum_L k_{2s} \beta_x \beta_y^{1/2} ds - \sum_R k_{2s} \beta_x \beta_y^{1/2} ds) \frac{A_{\text{bump}}}{4\pi \beta_{yc}^{1/2}} \\ \Delta Q_y = -\frac{1}{4\pi} \sum k_{2s} \beta_y \gamma_{co} ds \propto -(\sum_L k_{2s} \beta_y^{3/2} ds - \sum_R k_{2s} \beta_y^{3/2} ds) \frac{A_{\text{bump}}}{4\pi \beta_{yc}^{1/2}} \end{cases}$$

# IR bump method – order by order

## Normal octupole

Horizontal and vertical  
IR bumps needed

Minimum of 3 octupole  
correctors/IR needed

total tune shift from **octupoles** in a IR region:

$$\left\{ \begin{aligned} \Delta Q_x &= \frac{1}{8\pi} \sum k_3 \beta_x x_{co}^2 ds \propto \left( \sum_L k_3 \beta_x^2 ds + \sum_R k_3 \beta_x^2 ds \right) \frac{A_{y\text{bump}}^2}{8\pi \beta_x} \\ \Delta Q_y &= -\frac{1}{8\pi} \sum k_3 \beta_y x_{co}^2 ds \propto - \left( \sum_L k_3 \beta_x \beta_y ds + \sum_R k_3 \beta_x \beta_y ds \right) \frac{A_{y\text{bump}}^2}{8\pi \beta_x} \\ \Delta Q_x &= \frac{1}{8\pi} \sum k_3 \beta_x y_{co}^2 ds \propto \left( \sum_L k_3 \beta_x \beta_y ds + \sum_R k_3 \beta_x \beta_y ds \right) \frac{A_{y\text{bump}}^2}{8\pi \beta_x} \\ \Delta Q_y &= -\frac{1}{8\pi} \sum k_3 \beta_y y_{co}^2 ds \propto - \left( \sum_L k_3 \beta_y^2 ds + \sum_R k_3 \beta_y^2 ds \right) \frac{A_{y\text{bump}}^2}{8\pi \beta_x} \end{aligned} \right.$$

## Skew octupole

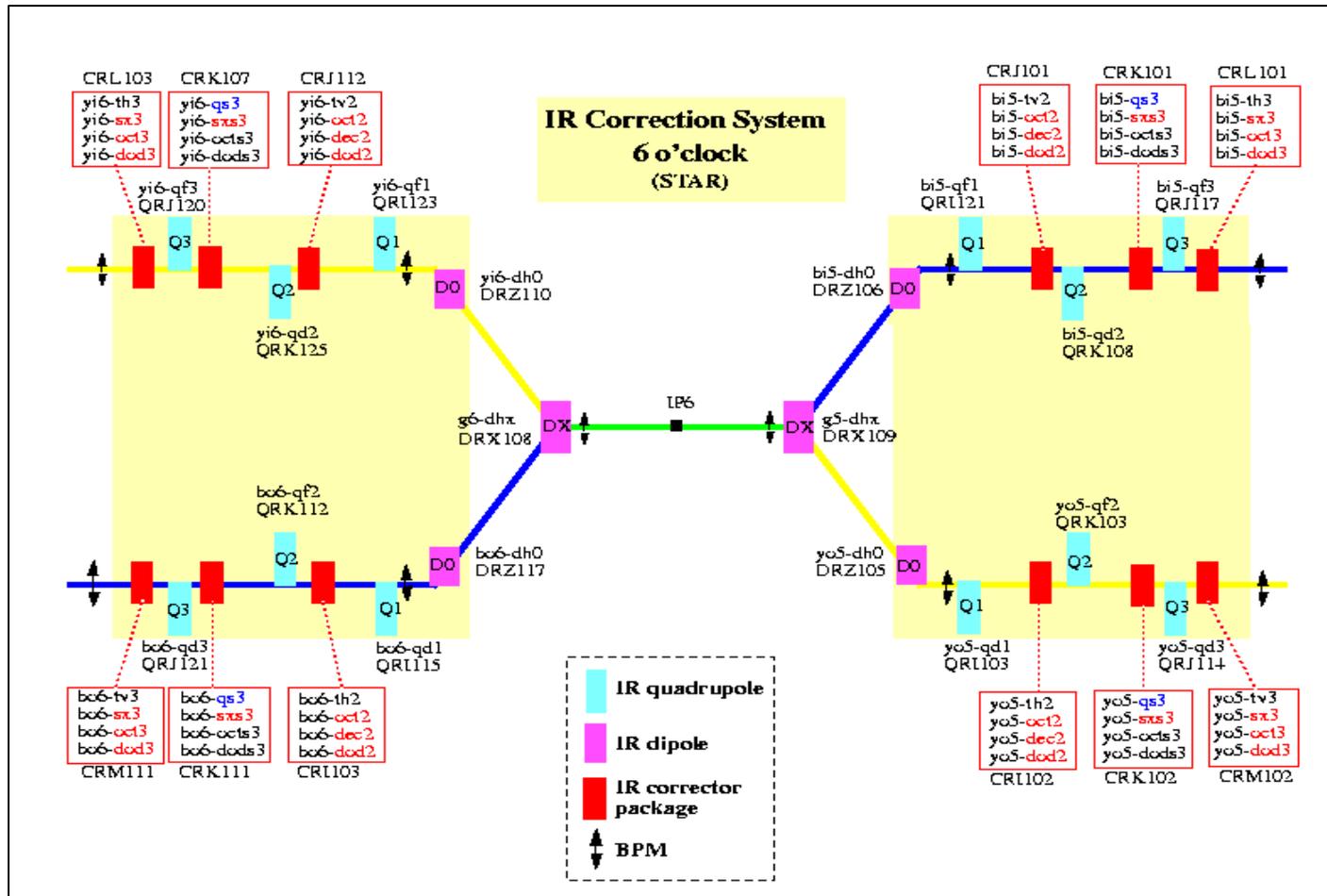
Horizontal + vertical  
(diagonal) bump needed

2 skew octupole  
Correctors/IR needed

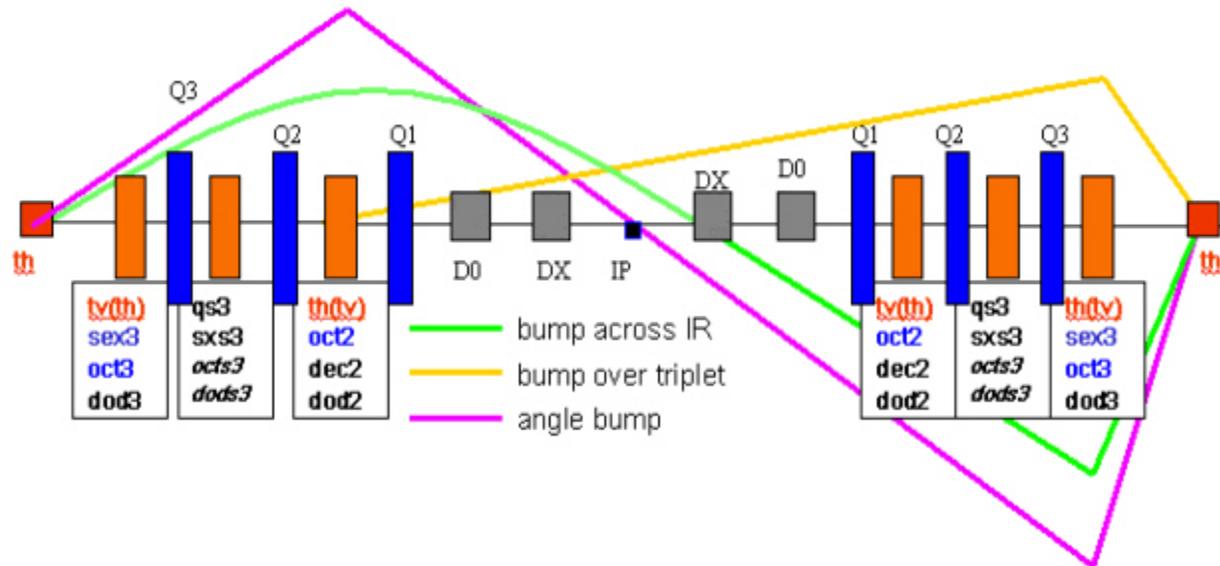
total tune shift from **skew octupoles** in a IR region:

$$\left\{ \begin{aligned} \Delta Q_x &= \frac{1}{4\pi} \sum k_{3s} \beta_x x_{co} y_{co} ds \propto \left( \sum_L k_{3s} \beta_x^{3/2} \beta_y^{1/2} ds + \sum_R k_{3s} \beta_x^{3/2} \beta_y^{1/2} ds \right) \frac{A_{\text{bump}}^2}{4\pi \beta_x^{1/2} \beta_y^{1/2}} \\ \Delta Q_y &= -\frac{1}{4\pi} \sum k_{3s} \beta_y x_{co} y_{co} ds \propto - \left( \sum_L k_{3s} \beta_x^{1/2} \beta_y^{3/2} ds + \sum_R k_{3s} \beta_x^{1/2} \beta_y^{3/2} ds \right) \frac{A_{\text{bump}}^2}{4\pi \beta_x^{1/2} \beta_y^{1/2}} \end{aligned} \right.$$

# RHIC IR's - layout



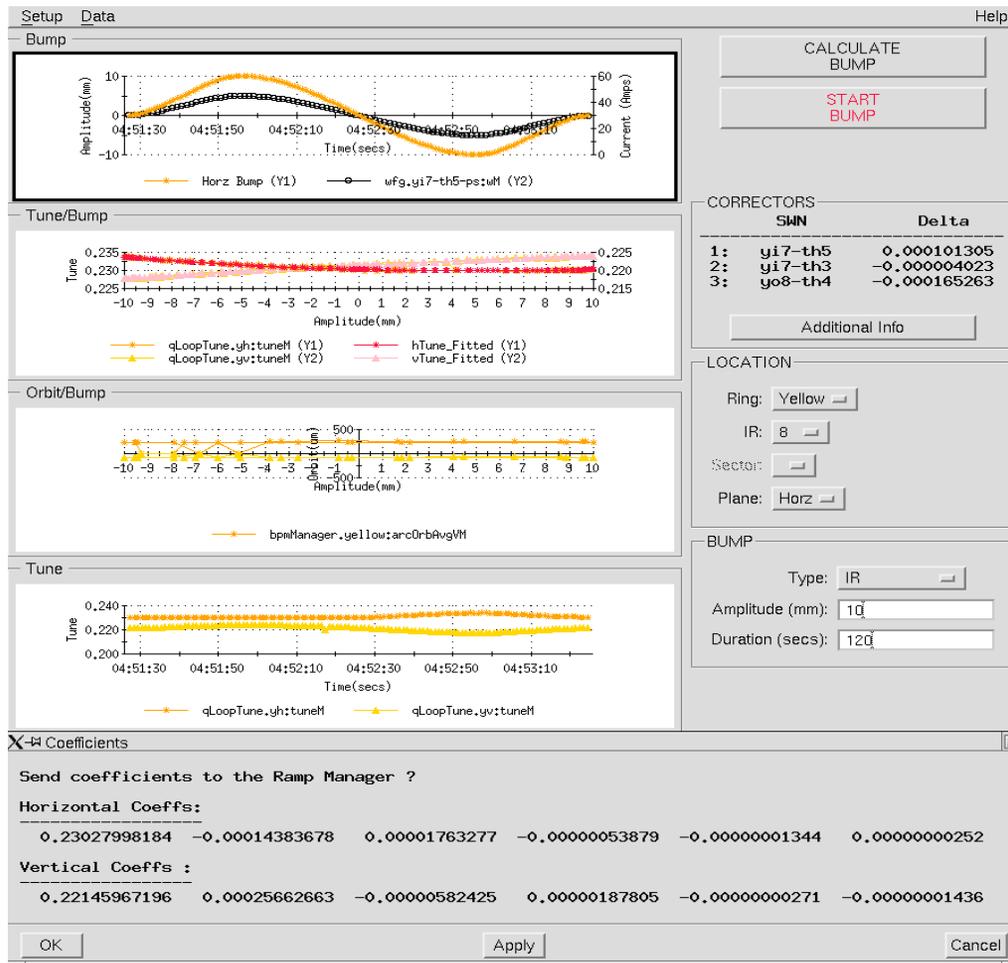
# IR bumps: schematics



IR bumps used for correction:

- **Bump across the IR:** 3 dipole corrector + anti-symmetry of optics used for operational corrections
- **Bump over single triplet:** used mostly for tests and studies
- **Angle bumps:** used for orbit steering in operations

# IR bumps: application



## Tune measurements

Phase Lock Loop  
245 MHz system

In high-resolution mode  
 $< 5 \times 10^{-5}$

Data at 100 Hz

Bump time: 60 sec

Orbit data were used  
for IR linear coupling  
Correction

For sextupole and higher  
only tune shift data

# Experimental set-up

- The 2 rings must be **longitudinally separated**, by at least 3 RF buckets to avoid beam-beam effects.
- Measurements are performed at the beginning of a ramp, when the **transverse emittance is small** and with **6 bunches**, to avoid risking magnet quenches in case of accidental beam loss.
- **The machine must be well decoupled**, with coupling corrected to a minimum tune separation  $\Delta Q_{\min} < 0.002$ .
- The **tunes are separated** before the measurements by 0.01-0.012 to further minimize coupling effects.
- Good overall orbit correction with horizontal and vertical orbit rms < 1mm, and **good (<2mm) centring of the orbit in the IR triplets**, to insure symmetry during the measurement.
- The choice of **bump amplitude** is a critical one. Large bump amplitude is desirable to enhance the measured effect but this must be weighted with practical aperture considerations.

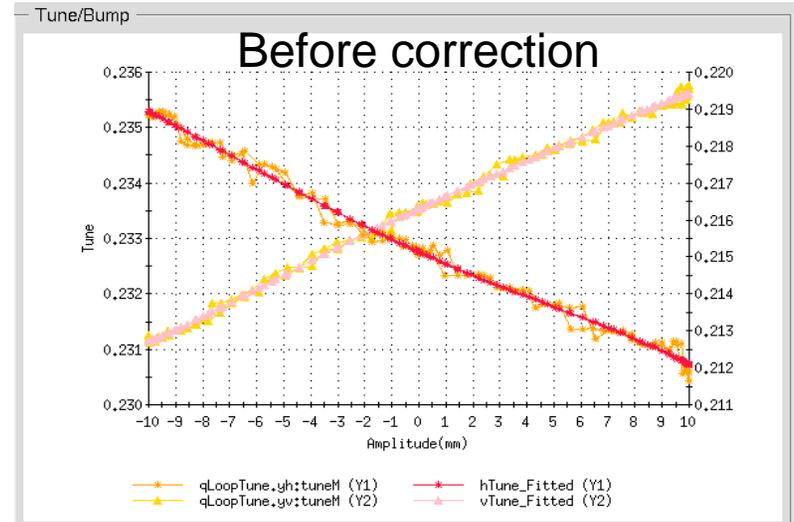
Maximum bump amplitudes of **5mm** proved enough to resolve sextupole effects, **10mm** for octupole effects, and **15mm** for higher orders.

# Sextupole corrections

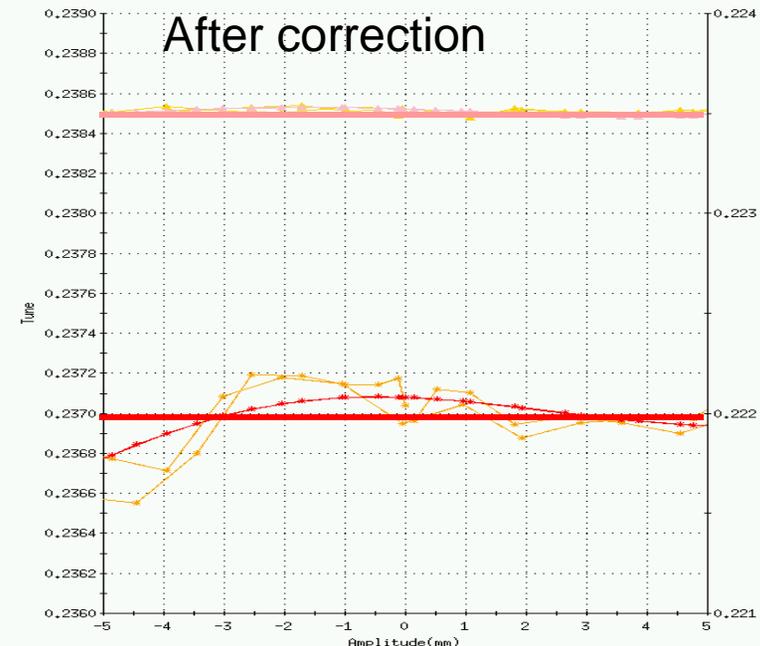
IR sextupole corrector	Run-3 d-Au $\beta^*$ 2m 4500A	Run-3 p-p $\beta^*$ 1m 2000A	Run-4 Au $\beta^*$ 1m 4500A	Run-4 p-p $\beta^*$ 1m 2000A	Run-5 Cu $\beta^*$ 0.9m 4500A
Yo5-sx3	-0.0014	-0.003	-0.006	-0.001	-0.007
Yi6-sx3	+0.004	0.0	+0.003	+0.001	+0.0035
Yi7-sx3	+0.003	+0.007	+0.0005	+0.001	+0.003
Yo8-sx3	-0.01	-0.038	0.0	-0.0012	-0.003
Bi5-sx3	+0.0012	+0.001	+0.0011	-0.0022	+0.0025
Bo6-sx3	-0.004	-0.003	-0.001	+0.001	-0.005
Bo7-sx3	0.0	-0.003	0.0	-0.007	-0.005
Bi8-sx3	0.0	-0.0005	0.0	+0.002	+0.0025

Local IR coupling correction in place since Run-1/2

Sextupole IR correction has been part of machine set-up for Run-4 and Run-5

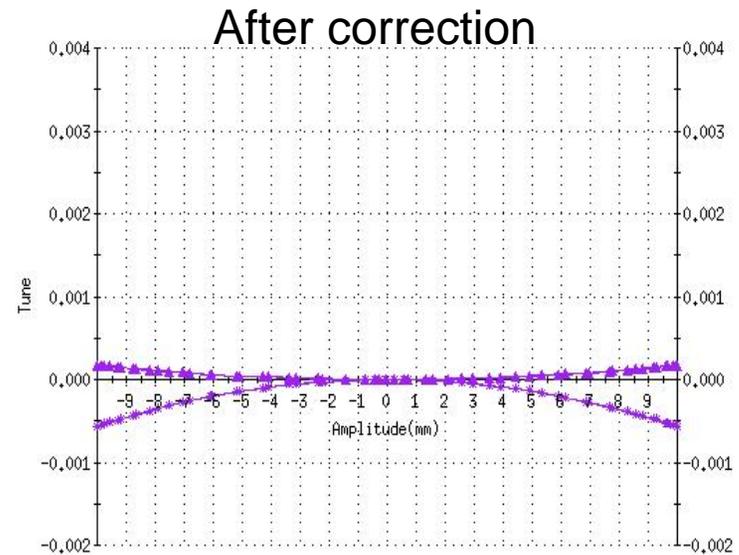
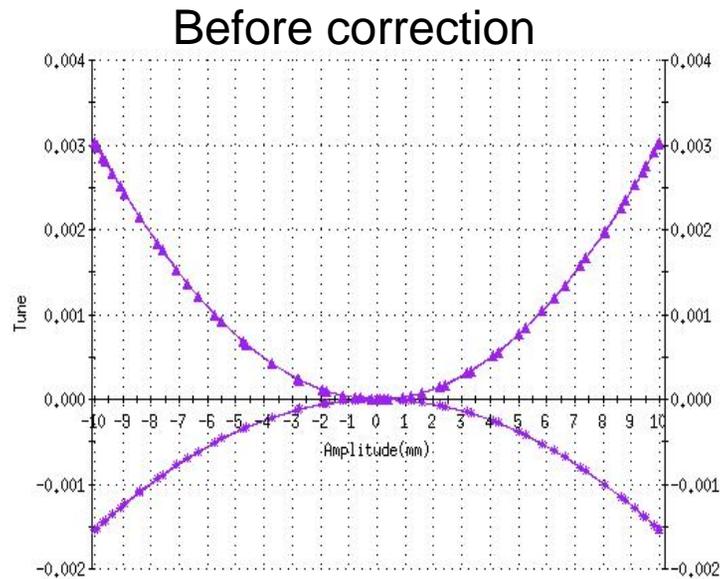


# Skew-sextupole



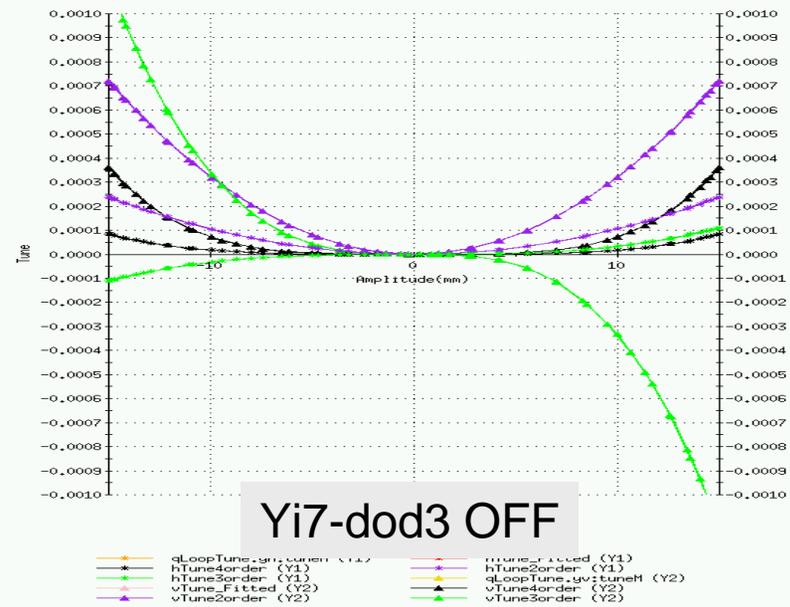
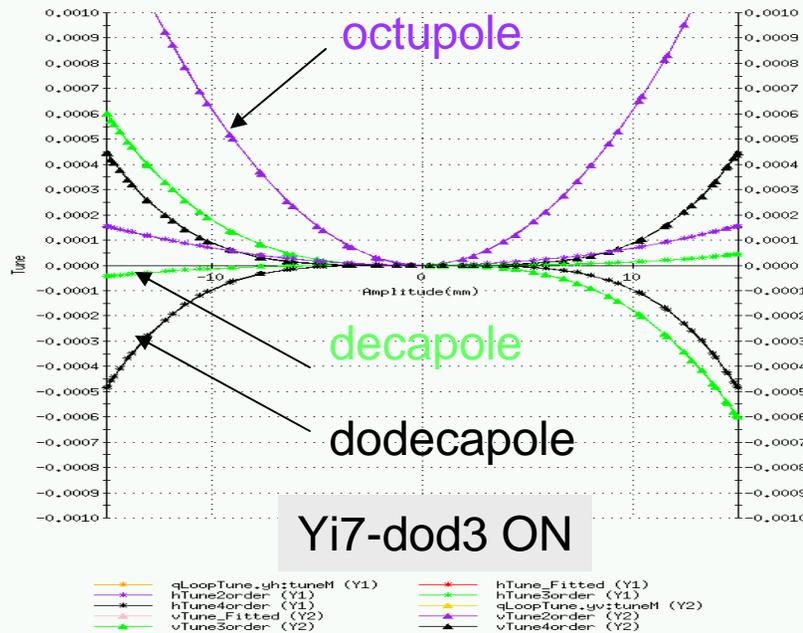
Sextupole corrections in IR8: Cu Run-5 (this year)  
Skew sextupole correction (after correction of normal sextupole). **Vertical bump, 2 skew sextupoles**  
Needed for correction.

# octupole



On-line polynomial fitting of tune shift vs. bump amplitude data  
Example: 2<sup>nd</sup> order term (octupole) before and after test correction at an individual triplet.  
10mm bump

# Higher-orders



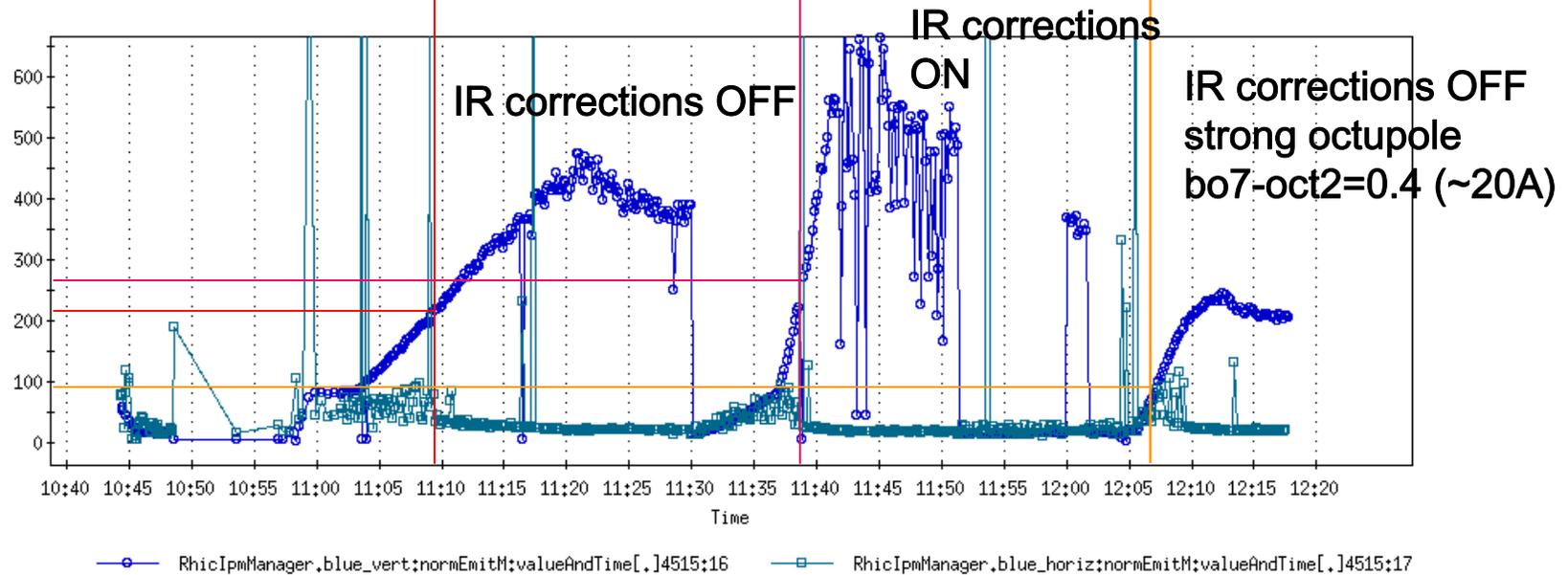
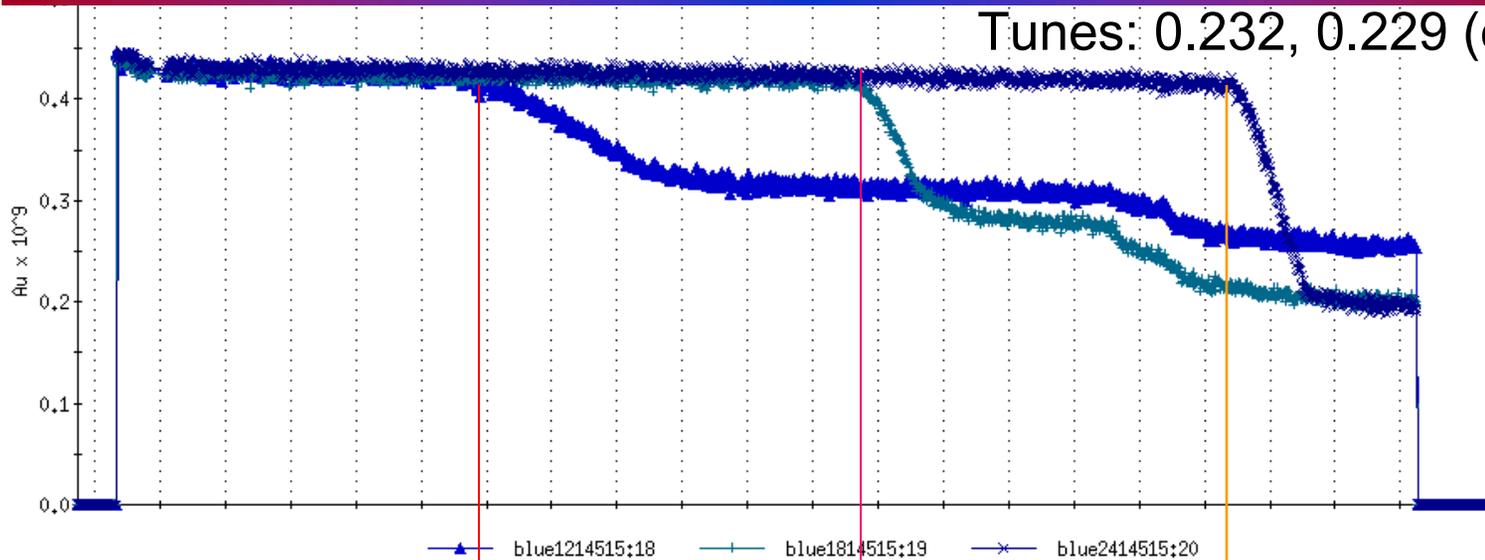
2<sup>nd</sup> (**octupole**), 3<sup>rd</sup> (**decapole**) and 4<sup>th</sup> (**dodecapole**) coefficients of tune shift after linear (sextupole) correction

Needed **15mm IR bump** – practical limit at store with present emittance  
Of 10-12  $\pi$  mm-mrad and  $\beta^*$  of 85mm

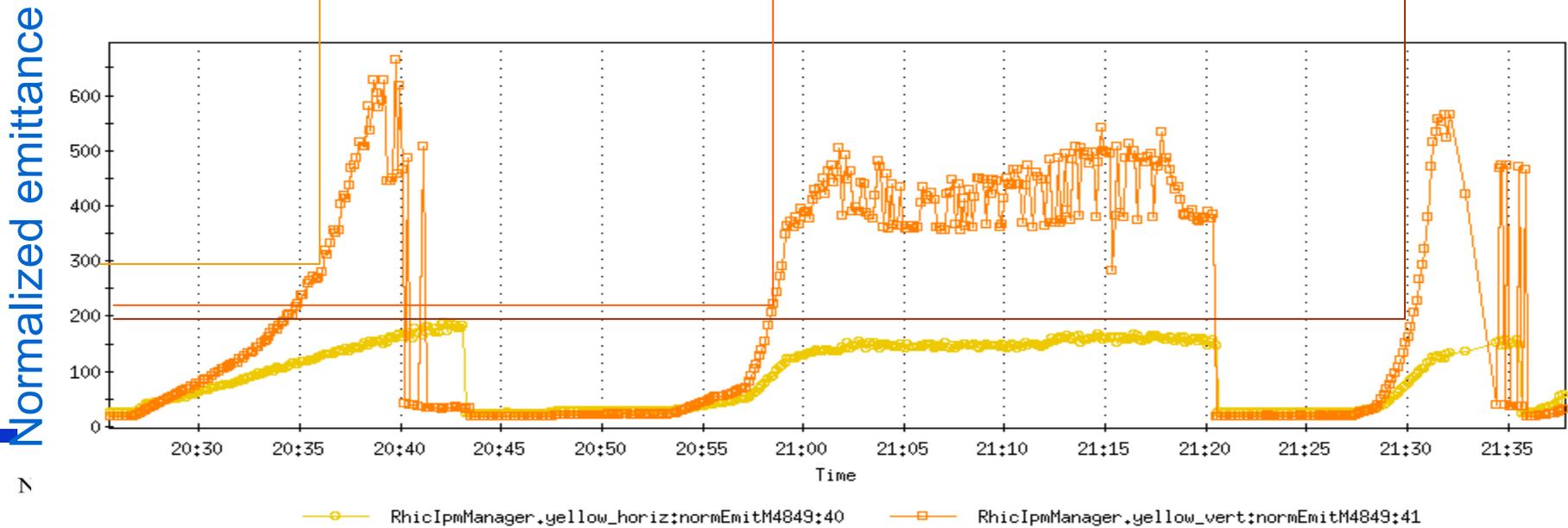
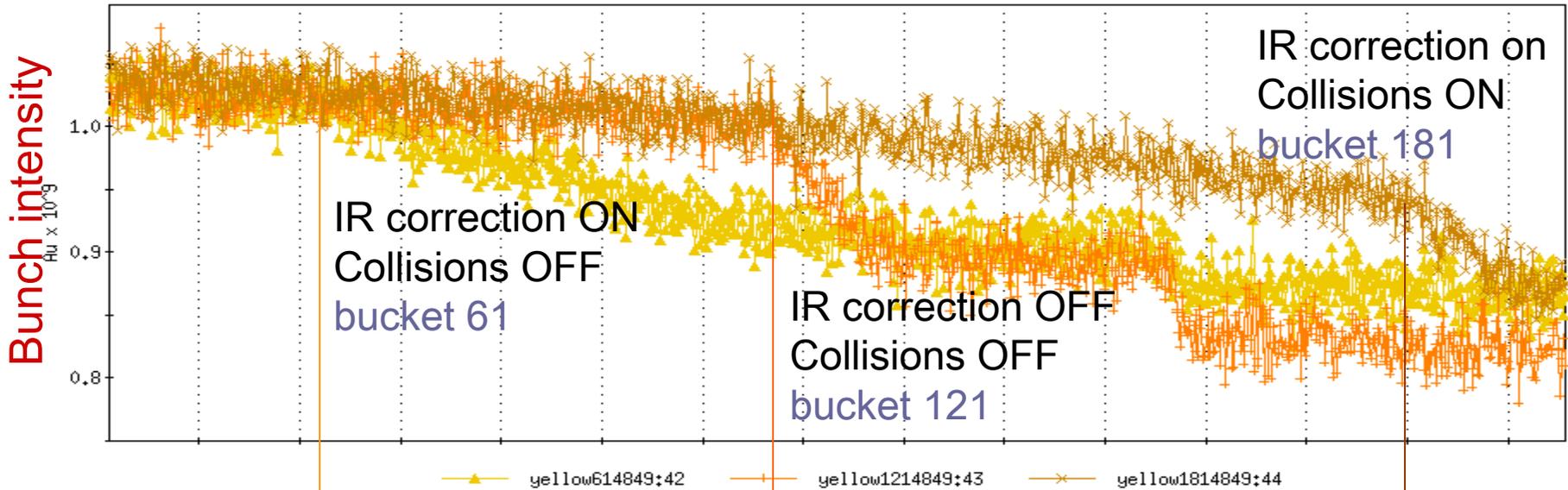
# Dynamic aperture – blue ring

(February 11 2004)

Tunes: 0.232, 0.229 (operations)



# Dynamic aperture data – yellow ring



# Model

Comparison of effect based on **measured IR magnets data** and beam-based measurements

Identified sextupole **b2 errors in D0 magnets** (IR separation Dipoles) as the main source of measured sextupole effect

IR section	Measurement by IR bump	Off-line Model
Blue IR6	$-1.1 \cdot 10^{-3}$	$-4.2 \cdot 10^{-3}$
Blue IR8	$-2.0 \cdot 10^{-3}$	$-2.4 \cdot 10^{-3}$
Yellow IR6	$-3.9 \cdot 10^{-3}$	$-3.6 \cdot 10^{-3}$
Yellow IR8	$-0.5 \cdot 10^{-3}$	$-2.2 \cdot 10^{-3}$

# conclusions

- Beam-based **operational corrections** have been demonstrated at RHIC
- IR local **coupling** and **sextupole** correction, **part of routine machine set-up**
- Octupole, **higher-orders** in progress (**beam experiments**)
- NOT a “critical system” but **measured improvements** in **lifetime**, dynamic **aperture**, helped in 15%  $\beta^*$  **squeeze**
- The method is **equivalent to resonance driving term** compensation – order-by-order – when the error sources are local (IR)
- Parallel activity on going in deriving non-linear optics corrections from **BPM turn-by-turn analysis techniques**